



國際金融財務策劃師學會
Society of International Registered Financial Practitioner

會員申請表
Application Form
For
New Membership / Membership Upgrade

Please complete and return the Application Form with all support documents to:

The “Society of International Registered Financial Practitioner” Secretariat Office

Mailing Address

Unit 1502, Chuang’s Tower, 30-32 Connaught Road Central, Hong Kong

(申請者須連同相關文件及支票寄香港區秘書處)

Tel: (852) 2836-0231 Fax: (852) 2838-0120 Website: www.irfp.org

OFFICE USE ONLY	
Name of Applicant:	Membership No. (for approved application only):
Membership Applied: Fellow / Full / Associate / Student	Application Received on: / / (dd / mm / yyyy)
Support Document (photocopies) Checked by:	Support Document (photocopies) Checked on: / / (dd / mm / yyyy)
Membership (Approved / Declined) by:	Membership (Approved / Declined) on: / / (dd / mm / yyyy)
Approval Signature:	Bank Name & Cheque (Bank Draft) No.:

Membership Application Form:

Application Fee and Admission Fee 申請費及入會費

Student Member 學生會員 : Free 免費

Associate Member 副會員/ Full Member 會員: HK\$1,500/ USD210/ GBP108

Fellow 高級院士: HK\$5,000/ USD700/ GBP360

Remarks:

If the application is declined by the SIRFP, HK\$1,000/ USD 140/ GBP72 of admission fee will be refunded to the applicant

如申請者資格不獲得批核，本會將退還 HK\$1,000/ USD 140/ GBP72 之入會費予申請者。

Annual Membership Fee 會員年費

Student Member 學生會員	HK \$250/ year 年費	USD35/ year 年費	GBP18/ year 年費
Associate Member 副會員	HK \$600/ year 年費	USD80/ year 年費	GBP 40/ year 年費
Full Member 會員	HK \$800/ year 年費	USD105 / year 年費	GBP 54/ year 年費
Fellow 高級院士	HK\$1,500/ year 年費	USD200 / year 年費	GBP 105/ year 年費

Refer to your application, please issue cheque payable to "Society of International Registered Financial Practitioner Limited" and return to the SIRFP Secretariat Office. (有關費用請以支票寄學會秘書處，支票抬頭請寫「國際金融財務策劃師學會有限公司」。)

I. New Membership 新會員/ Membership Upgrade 進階會員

Application for (Please tick the appropriate box):

Fellow 高級院士

Full Member 普通會員

Associate Member 副會員

Student Member 學生會員

District 會員所屬地區 (Please circle the appropriate one):

US 美國 / Europe 歐洲 / HK 香港 / china 中國 / Macau 澳門 / Taiwan 台灣 / Singapore 新加坡 / Japan 日本 / others 其他 (Please specific 請註明: _____)

II. Personal Particulars 個人資料 :

Surname 姓: (Prof. / Dr. / Mr. / Mrs. / Miss. / Ms.) _____

First Name 名: _____

Chinese Name 中文姓名: _____

Date of Birth 出生日期: (dd / mm / yyyy) : _____ / _____ / _____

Gender 性別 : M / F

Nationality 國籍: _____

National ID 國民身份証 / Passport No 護照: () _____

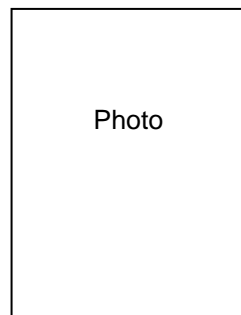
Contact No. 聯絡電話: _____ Day 日 _____ Night 夜

Fax no 傳真號碼: _____

E-mail 電郵: _____

Residential Address 住址

Mailing Address: (if difference from above) 通訊地址 (如與以上不同)



III. Academic Qualification 學歷 :

(Please provide photocopies of support documents)

Qualification 獲得資格	Name of Institution 院校/機構名稱	Year Awarded 獲取年份

IV. Professional Qualification 專業資格 :

(Please provide photocopies of support documents)

Qualification 獲得資格	Name of Institution 院校/機構名稱	Year Awarded 獲取年份

V. Employment History (past 5 years) 過往 5 年工作經驗：

(Please provide photocopies of support documents)

Period (mm / yy) 年份	Name of Employer 任職公司名稱	Nature of Business 公司業務	Capacity Employed 職位
From 由 / To 至 /			
From 由 / To 至 /			
From 由 / To 至 /			
From 由 / To 至 /			

VI. Declaration

- I explicitly consent that any personal information from time to time collected or held by the "Society of International Registered Financial Practitioner" (whether contained in this application or obtained otherwise) is provided and may be used, held, processed and/ or disclosed accordance with and for the purpose outlined in the Data Privacy Statement herein, and/ or to permit and enable "Society of International Registered Financial Practitioner" to:
 - process my application;
 - disclosed any personal data where "Society of International Registered Financial Practitioner" has an obligation to make sure such disclosure under the requirements of any law binding on the "Society of International Registered Financial Practitioner";
 - use my personal data to compile statistics and analyze.
- I understand that I may refuse to provide personal information as requested in this application or otherwise, but such refusal, or the provision of inaccurate personal data may result in the "Society of International Registered Financial Practitioner" being unable to process my application.
- I understand that I have the right to check whether the "Society of International Registered Financial Practitioner" holds personal data about me and that, if so, I have a right of access to my personal data. I can require the "Society of International Registered Financial Practitioner" to correct any inaccurate personal data and if I need to obtain a copy of my personal data or have it corrected, I can write to the "Society of International Registered Financial Practitioner".
- I authorize the "Society of International Registered Financial Practitioner" to obtain any necessary information about my academic record in Hong Kong and elsewhere.
- I declare that the information provided by me in this application are true and correct and I understand that my application may not be considered if any information is found to be false or incorrect.

備註:

本人明白以上填報之個人資料將用作申請及審核「國際金融財務策劃師學會」會員資格用途。本人謹此聲明，所填報之個人資料及工作證明均屬實無誤，並授權「國際金融財務策劃師學會」在有需要情況下查核本人之學歷資格及工作證明。

Signature of Applicant 申請者簽署

Date of Application: ____/____/____
申請日期 dd 日 mm 月 yyyy 年